



# OCCUPATIONAL THERAPY

## BACKGROUND INFORMATION AND OCCUPATIONAL INTAKE FORM

### FAMILY INFORMATION

Child's name \_\_\_\_\_  
 Birth Date \_\_\_\_\_ Age \_\_\_\_\_ Home/Cell Phone Number \_\_\_\_\_ / \_\_\_\_\_  
 Parent's name \_\_\_\_\_  
 Address \_\_\_\_\_  
 Email \_\_\_\_\_

### REFERRING INFORMATION

Who referred this child for an evaluation? \_\_\_\_\_  
 Reason for referral? \_\_\_\_\_  
 What are your primary concerns/goals for therapy regarding your child? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

What are your child's strengths? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

### SCHOOL HISTORY

School Name and Teacher: \_\_\_\_\_  
 Grade: \_\_\_\_\_ Hand preference: Right  Left  Both   
 Does your child receive special instruction or have an established IEP? \_\_\_\_\_  
 School based therapy? OT  PT  Speech and Language

### MEDICAL HISTORY

Any difficulties during pregnancy or delivery? No  Yes  If Yes please specify: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Length of pregnancy: \_\_\_\_\_ Birth was:  Vaginal  Caesarian  Breech  
 Chronic ear infections?  no  yes  tubes placed  \_\_\_\_\_ sets of tubes  
 Current prescribed medications: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_





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Known food allergies: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Special Diet (GF/CF, Ketogenic, pureed food only, tube feeding, etc.): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Medical precautions: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Diagnosis given by other health care professionals? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Hospitalizations, date and length of stay: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Surgeries? \_\_\_\_\_  
\_\_\_\_\_

Currently receiving services from other health care professionals:  
 Psychologist  PT  Speech and Language  Nutritionist  Behavioral Specialist  Other:  
\_\_\_\_\_

## DEVELOPMENTAL HISTORY

Please check all the developmental milestones that your child *achieved*:

- rolling  sitting alone  creeping on all 4's  pull to stand  walking
- first word: \_\_\_\_ (age)  combined words: \_\_\_\_ (age)  finger feeding
- eating with a spoon  cutting with a knife  cutting with scissors  jumping
- hopping on one foot  riding a bike
- Developmental milestones were met:  within typical age ranges  delayed





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Please check the amount of assistance needed for your child to complete the following:

<b>Self care:</b>	Independent (completes without help)	I assist 50% or more	Dependent (total assistance needed)
Takes off pants:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Puts on pants:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Takes off shirt:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Puts on shirt:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Buttons:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Zipper:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Snaps:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Puts on shoes:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Takes off shoes:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ties shoes:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Puts on socks:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Takes off socks:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Toileting:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bathing routine:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tooth brushing:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Scooping with a spoon	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Spears with a fork	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Drinks from open cup	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Drinks from straw	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

<b>Describe your child at present:</b>	YES	NO	SOMETIMES
Mostly quiet	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Overly active	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tires easily	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Talks constantly	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Too impulsive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Restless	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	SOMETIMES	YES	NO
Stubborn	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resistant to change	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fights frequently	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Usually happy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Exhibits temper tantrums	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Describe: \_\_\_\_\_



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	SOMETIMES	YES	NO
Clumsy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Nervous ticks/habits	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Wets bed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Frequency: _____			
Poor attention	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Frustrated easily	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Unusual fears	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
List: _____			
Rocks self frequently	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty falling asleep	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty staying asleep	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sluggish in the mornings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

## SOCIAL AND OCCUPATIONAL HISTORY

*Does your child:*

	OFTEN	SOMETIMES	RARELY
Socialize with family and close friends?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Communicate needs and wants effectively?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hard to make friends?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tend to interact/play with younger children?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Enjoy time alone?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tolerate change in routine?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

*Does your child:*

	OFTEN	SOMETIMES	RARELY
Tolerate running errands?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Enjoy eating in restaurants?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Attending birthday parties?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Attending family gatherings?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>





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## **SENSORY PROCESSING**

Any known difficulties with touch, taste, smell, sound, vision, movement, body awareness/ coordination, muscle tone, self regulation? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Examples include appearing not to hear oral directions, over-reactive to sounds, excessive movement/fidgeting, seeking out particular sensations. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please provide any additional information that will help to better understand your child:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Thank You!**